



IMPORTANT: Read these directions before completing this application.

If this is an application for joint credit with another person, complete all sections, providing information about the joint applicant. We intend to apply for joint credit.

Applicant Signature

Co-Applicant Signature

COMMERCIAL LOAN FACT SHEET

Credit Requested				
Amount Requested	Term of Credit Requested	Loan Type		
Purpose of Loan: Purchase <input type="checkbox"/> Refinance <input type="checkbox"/> Repairs or Improvements (Attach Cost Estimates) <input type="checkbox"/> Other (Explain) <input type="checkbox"/>				
Borrower Information				
Borrower(s)	Individuals <input type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> LLC <input type="checkbox"/>			
Address (Street, City, State & Zip)	Tax ID Number(s)		Year Established	
	Trading Name			
Email Address	Business Phone Number		Cell Phone Number	
Officers or Principal's Name (If a Business)	Title		Percentage Ownership	
Name of Your Accountant	Address of Your Accountant		Phone Number	
Name of Your Attorney	Address of Your Attorney		Phone Number	
Current Deposit Bank	Bank Address			
Collateral Information				
Collateral Property Address (Street, City, State & Zip)			Property Description (Type of Property, Lot Size, etc.)	
Tax Block	Lot(s)	# of Units	Purchase Price	Cash Down Payment
Current Lender: Name & Address			Loan Amount	Interest Rate
			Monthly Payment	Term of Loan

Loans Payable (Banks & Others)

Lender	Type of Loan	Collateral	Loan Balance	Monthly Payment	Interest Rate

Other Relevant Information

Please Use The Space Below to Provide Other Information You Consider Relevant to This Application

Required Attachments

- | | |
|--|--|
| <input type="checkbox"/> Agreement of Sale (If Purpose of the Loan is A Real Estate Purchase)

<input type="checkbox"/> Personal Financial Statement (Each Individual, Officer or Principal)

<input type="checkbox"/> U.S. Individual Tax Returns (Three Years on Each Individual, Officer/Principal) | <input type="checkbox"/> Copies of All Leases (If Collateral is a Rental Property)

<input type="checkbox"/> Business Tax Returns (Three Years on Borrower or Business Being Acquired)

<input type="checkbox"/> Three Years of Rents & Expenses From Current Owner (if Rental Property) |
|--|--|

Representations and Warranties

The information contained in this application is provided to induce Crest Savings Bank to extend credit to the undersigned or to others upon the guarantee of the undersigned. The undersigned acknowledges and understands that you are relying on the information provided herein in deciding to grant credit or to accept a guaranty thereof. Each of the undersigned represents, warrants, and certifies that the information provided herein is true, correct, and complete.

You are authorized to make all inquires you deem necessary to verify the accuracy of the information contained herein and to determine the credit-worthiness of the undersigned. The undersigned authorizes any person or credit reporting agency to give you any information it may have on the undersigned. Each of the undersigned authorizes you to answer questions about your credit experience with the undersigned. This commercial credit application and any other financial information that the undersigned gives you shall be your property.

_____ Date

_____ Borrower Signature

_____ Date

_____ Co-Borrower Signature